

IDA TREASURER NOMINATION FORM—2021

ELIGIBILITY REQUIREMENTS (GENERAL):

The IDA Treasurer is elected by the IDA Board of Trustees for a term not to exceed three years. All officers must be active, life, or retired members in good standing of both the Indiana Dental Association and American Dental Association.

SELECTION CRITERIA (Top desired characteristics and credentials for nominees):

1. **Familiarity with investing:** The Treasurer serves as custodian of all moneys, securities and deeds belonging to the Association. This includes regular communication with the Association's investment advisors, accountant, auditors, Executive Director and Director of Membership and Financial Services.
2. **Familiarity with budgeting:** The Treasurer spearheads development of the Annual Budget for presentation to the House of Delegates and Board of Trustees.
3. **Financial reports:** The Treasurer makes an annual report to the House of Delegates and quarterly reports to the Board of Trustees.
4. **Finance Committee:** The Treasurer customarily chairs the Finance Committee and serves in an advisory capacity to other committees on issues of finances and budgets.

TIME COMMITMENT:

- Attend all Board meetings, House of Delegates meetings, and any other special meetings.
- Attend all Finance Committee meetings, 5-7 per year; most are done via web conference.
- The Treasurer customarily chairs the Finance Committee.

NAME OF NOMINEE:

Please print if not completing this form electronically)

Address of Nominee:

Nominee ADA Member Number:

Conflict of Interest Statement Attached:

Nominating Trustee:

District:

Trustee has confirmed nominee is in good standing with their state dental association:

Yes

No

Statement of Qualifications of Nominee: (Please submit a brief narrative statement of the nominee's qualifications as they relate to the above listed criteria. Note that your statement may be shared with members.)